

Expert Help • Targeted Resources • Tangible Results

Leading Edge - Fall 2017

Where: The Business Incubator Center, 2591 Legacy Way, Grand Junction, CO 81503

When: Tuesday evenings, 6-9 pm, beginning August 29- November 14, 2017

Instructors:

Nancy Murphy Helen Roe

<u>nancy@inertialcombustion.com</u> <u>hroe@gjincubator.org</u> (970) 261-2297 (970) 243-5242

Resources:

Julie Morey Annalisa Pearson

imorey@gjincubator.org apearson@gjincubator.org

(970) 243-5242 (970) 243-5242

What we will provide:

- An understanding of the entrepreneurial experience and entry strategies.
- Training on where to find appropriate marketing research information needed to set business goals.
- Skills needed to set and meet short- and long-range goals.
- An overview of the legal aspects of owning a business and dealing with employees.
- How to determine target markets and reach these markets with the most effective marketing mix and to use this mix to meet financial goals.
- An understanding of financial information and how it can and should be used to steer a business toward its goals and determine how to most effectively reach these goals.
- How to determine exit and/or growth strategies.
- Knowledge to put all this information together in a planning document that can be used to guide
- An opportunity to network with other small business owners and professionals.

What the student will be required to do:

- Attend class, prepared to learn, and engage in discussions.
- Complete weekly exercises and assignments, using each step you've learned to assemble the necessary information to write the business plan.
- Write one section of your business plan each week.
- Present your business plan at graduation.
- Complete and hand in the finished business plan at graduation.

Topic	Date	Location	Readings + Exercises
Week 1. Introduction, Overview, + 30- Second Pitch-Introduction	Aug 29	Incubator	Chapter 1: The Successful Business Chapter 2: Getting Your Plan Started Chapter 3: Making Your Plan Compelling Chapter 22: Time-Saving Tips
Week 2. Company Background + Industry Overview	Sep 5	Incubator	Chapter 4: The Executive Summary Chapter 5: Company Description Chapter 6: Industry Analysis & Trends
Week 3. Industry/Competitor Research	Sep 12	Mesa County Library Tomlinson Library	Chapter 7: Target Market Chapter 8: The Competition
Week 4. Marketing: Value Proposition, Target Market	Sep 19	Incubator	Chapter 9: Strategic Position & Risk Management
Week 5. Marketing: Strategy + Tactics	Sep 26	Incubator	Chapter 10: Marketing Plan & Sales Strategy
Week 6. Management, Employees, + Contractors	Oct 3	Incubator	Chapter 13: Management & Organization Chapter 14: Social Responsibility & Sustainability
Week 7. Operations	Oct 10	Incubator	Chapter 11: Operations Chapter 12: Technology Plan
Week 8. Financials	Oct 17	Incubator	Chapter 16: The Financials
Week 9. Financials	Oct 24	Incubator	Chapter 21: Internal Planning for Existing Businesses & Corporations
Week 10. Cash flow	Oct 31	Incubator	Chapter 17: The Plan's Appendix
Week 11. Funding Needs, Exit Strategy, + First Impressions	Nov 7	Incubator	Chapter 19: Looking for Money Chapter 15: Development, Milestones, & Exit Strategy
Week 12. Graduation + Presentations	Nov 14	Incubator	10- minute presentation