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Business Loan Fund of Mesa County, Inc.

2591 Legacy Way
Grand Junction, CO 81503
(970) 243-5242 Phone, (970) 241-0771 Fax
www.gjincubator.org

GRAND JUNCTION BUSINESS STABILIZATION AND RECOVERY FUND

LOAN APPLICATION

(Proprietor, partners, officers, directors and all shareholders of outstanding stock – Show 100% of ownership)

Name				Phone # ()	
				Cell # ()	
Residence					
Name of Business					
Business Street Address				Telephone #	
				()	
City	County	State	Zip	Date Established	
E-Mail Address:		Web Site:		Dunn & Bradstreet Number:	
Structure: ____ Sole Proprietorship, ____ Partnership, ____ Limited Liability Company, ____ S Corporation, ____ C Corporation					
Eligibility: ____ Located in Grand Junction ____ Number of Employees, ____ Business in Good Standing, ____ Business Survival & Recovery Plan Outline City Limits,					

COMPANY OWNERSHIP

Use a separate sheet if necessary.

Name		Address & Telephone	% Owned	Military Service From ---- To	Race	Sex

SOURCES OF EMERGENCY FUNDS

What COVID-19 emergency funding have you applied for, been approved for, or received?

SOURCES OF FUNDING	Total Amount	DATE OF FUNDING			
		Date of Application	Date Approved	Date Funding Received	Other
Payroll Protection Program (PPP)					
SBA Economic Injury Disaster Loan (EIDL)					
Existing Cash Reserves					
Other Funding (Please Describe)					
TOTAL					

PURPOSE OF THE LOAN

*****	Description (please include specific detail)	Monthly Cost
Lease/Mortgage Payment		
Software POS costs/ Software Critical to Operations		
Insurance Premiums		
TOTAL		

*******You must attach documents supporting ongoing monthly costs with your submission*******
Potential funding will be equal to: the lesser of 50% of two-month's allowable fixed costs, or \$7,500

INDEBTEDNESS

Furnish the following information on business installment debts, contracts, notes, and mortgages payable (present balance should agree with latest business balance sheet submitted).

To Whom Payable	Original Amount	Original Date	Present Balance	Rate of Interest	Maturity Date	Monthly Payment	Security	Current or Past Due
				%				

LOAN FEES

No Loan Fees

I authorize Lender to make inquiries as necessary to verify the accuracy of the statements made and to determine my credit worthiness. I certify the above information and statements contained in the attachments are true and accurate as of the stated date(s). These statements are made for the purpose of either obtaining a loan or guaranteeing a loan.

Signed: _____

Date: _____

By: _____

Signed: _____

Date: _____

By: _____

By checking this box, I certify that my business is in good standing and in compliance with, applicable laws, rules and regulations of the City of Grand Junction, Mesa County, the State of Colorado including but not limited to tax, zoning, health department and other regulatory matters.

PERSONAL FINANCIAL STATEMENT						As of _____, 20____
Complete this form for: (1) each proprietor, or (2) each limited partner who owns 20% or more interest and each general partner, or (3) each stockholder owning 20% or more of voting stock and each corporate officer and director, or (4) any other persons or entity providing a guaranty on the loan.						
Name				Business Phone ()		
Residence Address				Residence Phone () Cell Phone ()		
City, State, & Zip Code						
Business Name of Applicant/Borrower						
ASSETS				LIABILITIES		
Cash on hand & in Banks	\$			Accounts Payable	\$	
Savings Accounts	\$			Notes Payable to Banks & Others	\$	
IRA or Other Retirement Account	\$			Installment Account (Auto)	\$	
Accounts & Notes Receivable	\$			Monthly Payment \$		
Life Insurance – Cash Surrender Value Only	\$			Installment Account (Other)	\$	
Stocks & Bonds	\$			Monthly Payment \$		
Real Estate	\$			Loan on Life Insurance	\$	
Automobile – Present Value	\$			Mortgages on Real Estate	\$	
Other Personal Property	\$			Unpaid Taxes	\$	
Other Assets	\$			Other Liabilities	\$	
				Total Liabilities	\$	
TOTAL	\$			NET WORTH (Total Assets - Total Liabilities)	\$	
				TOTAL LIABILITIES + NET WORTH	\$	
Section 1. Source of Income				Contingent Liabilities		
Salary	\$			As Endorser or Co-Maker	\$	
Net Investment Income	\$			Legal Claims & Judgments	\$	
Real Estate Income	\$			Provision for Federal Income Tax	\$	
Other Income (Describe Below)	\$			Other Special Debt	\$	
Description of Other Income in Section 1.						
Alimony or child support payments need not be disclosed in "Other Income" unless it is desired to have such payments counted toward total income.						
Sec 2. Personal Amounts Owed to Banks and Others. (Use attachments as necessary. Each attachment must be identified as a part of this statement and signed).						
Name and Address of Noteholder(s)	Original Bal.	Current Bal.	Pmt. Amount	Frequency	How Secured or Endorsed Type of Collateral	

Section 3. Stocks and Bonds. (Use attachments if necessary. Each attachment must be identified as a part of this statement and signed).					
Number of Shares	Name of Securities	Cost	Market Value Quotation/Exchange	Date of Quotation/Exchange	Total Value

Section 4. Real Estate Owned. (Use attachments if necessary. Each attachment must be identified as a part of this statement and signed).			
	Property A	Property B	Property C
Type of Property			
Name & Address of Title Holder			
Date Purchased			
Original Cost			
Present Market Value			
Name & Address of Mortgage Holder			
Mortgage Account Number			
Mortgage Balance			
Amount of Payment per Month/Year			
Section 5. Other Personal Property & Other Assets. (Describe, and if any is pledged as security, state name and address of lien holder, amount of lien, terms of payment and if delinquent, describe delinquency).			
Section 6. Unpaid Taxes. (Describe in detail, as to type, to whom payable, when due, amount, and to what property, if any, a tax lien attaches).			
Section 7. Other Liabilities. (Describe in detail).			
Section 8. Life Insurance Held. (Give face amount and cash surrender value of policies – name of Insurance company and beneficiaries).			
I authorize Lender to make inquiries as necessary to verify the accuracy of the statements made and to determine my creditworthiness. I certify the above and the statements contained in the attachments are true and accurate as of the stated date(s). These statements are made for the purpose of either obtaining a loan or guaranteeing a loan. I understand FALSE Statements may result in forfeiture of benefits and possible prosecution by the U.S. Attorney General (Reference 18 U.S.C. 1001).			
Signature:		Date:	

ONLY COMPLETE SUBMISSIONS WILL BE CONSIDERED

Please submit the following by email to: LoanFund@gjincubator.org

- Completed Application (Includes Personal Financial Statement)
- 2019 Business Profit and Loss and Balance Sheet
- 2020 Business Profit and Loss and Balance Sheet year-to-date
- Business Survival & Recovery Plan Outline – Complete template provided (Includes brief written statement of COVID-19 impact on your business)
- Attach documents supporting ongoing monthly costs for proposed uses of funds (Funds may only be used for rent/mortgage, operational software, insurance; e.g. Monthly rent/mortgage invoice, QuickBooks Point of Sale invoice, monthly insurance invoice)

After your initial application and supporting documents are submitted, you will be contacted and may be required to provide additional information.